



TANAYONG PUBLIC COMPANY LIMITED

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Registration No. 0107536000421

(-Translation-)

Ref No. TY 2463 / 2009

November 18, 2009

Subject: Notification on the completion of warrant exercise and new paid-up capital

To: President  
The Stock Exchange of Thailand

Whereas Tanayong Public Company Limited (“the Company”) issued the Warrants representing rights to purchase ordinary shares of Tanayong Public Company Limited No. 1 (TYONG-W1) to the existing shareholders to which the term of Warrants is 3 months and the rights to purchase the Company’s ordinary shares can be exercised for only once throughout the term on November 13, 2009.

By this letter, the Company wishes to inform the completion of the warrant exercise to which there are 1,138 warrant holders exercising their rights to purchase the Company’s ordinary shares, in a total of 766,258,470 shares. Today, the Company successfully registered the new paid-up capital with the Department of Business Development, the Ministry of Commerce and, therefore, the paid-up capital of the Company has been increased from Baht 6,848,133,333 to Baht 7,614,391,803.

For the Company’s shareholders whose total shareholding after their warrant exercise has reached or crossed 5%...10%...15%...of the new paid-up capital, they shall submit Form 246-2 to the Securities and Exchange Commission within 3 business days from today.

Please be informed accordingly.

Yours sincerely,

Tanayong Public Company Limited

- Mr. Rangsin Kritalug / Mr. Kong Chi Keung -

Directors