

Form for the Notification of the Intention to Exercise the Warrants to Purchase Ordinary Shares of Tanayong Public Company Limited

The Warrant holder may give notification of the intention to exercise the Warrants during the working hour from 8:30 a.m. to 4:30 p.m. on October 22, 26-30, 2009 and on November 2-6, 9-12, 2009.

Date to notify the intention to exercise Warrant holder registration No.

To The Board of Directors of Tanayong Public Company Limited (the "Company")

I/We (please specify type of the Warrant holder)

Thai Natural Person-Identification No. - Foreign Natural Person-Passport No.

I/We Wish Do Not Wish to have dividend tax deducted at source Tax Payer ID Number (if any)

Thai Juristic Entity-Company Registration No. Foreign Juristic Entity-Incorporation Document No.

I/We Wish Do Not Wish to have dividend tax deducted at source Tax Payer ID Number (if any)

Name Mr. Mrs. Miss Juristic Person Surname

Birth Date Gender Nationality..... Occupation

Address No. Moo. Soi Road Sub-District

District Province Postal Code Tel. Email

As a holder of the Warrants of the Company, I/we hereby intend to exercise the right to purchase the ordinary shares of **Tanayong Public Company Limited** as stated below:

Number of Warrants to be exercised (Units)	Number of the ordinary shares received from the exercised Warrants (Shares)	Exercise ratio	Exercised Price (Baht per Share)	Total Payment (Baht)	Total Payment (In written format)
		1 Unit of Warrant to 1 Ordinary Share	0.50		

In this notification of intention to excise the Warrants, I/We have delivered

Warrants Warrant Substitutes No. In the amount of Units

When I/we receive the above ordinary shares as allotted to me/us, I/we hereby agree to have the Company execute either one of the followings (the Warrant holder must choose one):

- Issue a share certificate for all the shares received from the exercise of the Warrants in the name of "Thai Securities Depository Company Limited for Depositors" and arrange for the Participant name..... Number to deposit those shares with Thailand Securities Depository Co., Ltd. for my/our securities trading account number Account Name which I/we have opened with such securities company within 7 business days after the Exercise Date (Name of the Warrant holder must appear the same as the Account Name)
- Issue a share certificate for all the shares received from the exercise of the Warrants in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit those shares with Thailand Securities Depository Company Limited under the issuer account number 600 for my/our name (for issuing a share certificate later, a Warrant holder must pay the fee as specified by Thailand Securities Depository Company Limited and the securities company (if any).
- Issue a share certificate for all the shares received from the exercise of the Warrants in my/our name, and deliver it to me/us by registered mail. I/We hereby authorize the Company to proceed with any necessary action to have the share certificate made and delivered to me/us as soon as possible but not later than 14 business days after the Exercise Date.

I/We herewith submit for remittance of the ordinary shares by Cashier Check Check Draft

Check No. Date Bank Branch.....

Payable to "Tanayong Plc. for the subscription of and exercise of rights under the Warrants"

I/We hereby undertake to purchase the ordinary shares as stated above and will not revoke such intention to exercise of rights. However, if I/we have submitted incomplete or incorrect Warrant or Warrant Substitute together with the check, cashier check or draft, or if the payment received by the Company and/or the Agent receiving Exercise Intention in the amount less than what specified in the form for the notification of the intention to exercise the Warrants, or if the Company and/or the Agent receiving Exercise Intention finds any incomplete or incorrect details in the form or the stamp duties attached (if any) are incomplete according regulations or laws, I/we agree that such intention to exercise the Warrants shall be nullified without being exercised. In such regard, I/we agree that the Company shall have the right to proceed with this matter under Clause 1.2.8 of Terms and Conditions Governing Rights and Obligations of the Warrant Issuer and the Warrant Holders representing Rights to Purchase Ordinary Shares of Tanayong Public Company Limited No. 1.

Signature Inspector of Notification of Intention to Exercise Signature A Warrant holder

(.....)

(.....)

Receipt Form for Notification of the Intention to Exercise the Warrants to Purchase Ordinary Shares of Tanayong Public Company Limited– Please also fill in this portion

Date No.

Tanayong Public Company Limited and/or Phatra Securities Public Company Limited has received money from (Name appearing in the form for the notification of the intention)

Warrants/Warrant Substitutes No. for the exercise of the Warrants to purchase newly issued ordinary shares at the exercise price of 0.50 Baht per share

The total Amount paid is Baht Payable by Cashier Check Check Draft

Check No. Date Bank Branch.....

The Warrant holder desires to receive ordinary shares in the form of:

- Depositing shares for my/our security account in Participant Number Security Trading Account Number.....
- Issuing a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit those shares with Thailand Securities Depository Company Limited under the issue account number 600"
- Issuing a share certificate for the allotted shares in my/our name and deliver it to me/us by registered mail.

Authorized Officer